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**NOTICE OF INTENT TO TRANSFER PUBLICLY TRADED SECURITIES**

Please send this form via e-mail to [development@waldorfak.org](mailto:development@waldorfak.org)

Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Please indicate the type of gift the securities will be funding:

Annual Campaign

Area of Greatest Need

Endowment Fund

It is the intent of the donor to transfer the following publicly traded securities on or about \_\_\_\_\_.

Number of Shares	Ticker Symbol	Name of Issuing Company

Donor's Brokerage Company: \_\_\_\_\_

Brokerage DTC: \_\_\_\_\_

Broker Contact Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

\*Donor's Gift Designation: \_\_\_\_\_

Submitted by: \_\_\_\_\_ Date: \_\_\_\_\_

Telephone: \_\_\_\_\_